**Market Notice**

**Date: 18 February 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS24”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 20 February 2014 under a **Domestic Medium Term Note Programme** dated **1 December 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00 **(increased to R90,000,000,000.00 in terms of the Programme Memorandum dated 19 September 2013)**

**Total Notes Outstanding** R 58,981,701,555.00

**Tap Amount** R 557,000,000.00

**Total Amount Following Tap Issue** R 1,361,000,000.00

**Bond Code** SBS24

**Nominal Issued** R 557,000,000.00

**Issue Price** 102.76965%

**Coupon** 6.792% (3 Month JIBAR as at 24 November 2013 of 5.192% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 May 2019

**Books Close** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on 13 February, 13 May, 13 August, 13 November

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 24 November 2013

**First Interest Payment Date** 24 February 2014

**ISIN No.** ZAG000095530

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Gail Fraser Standard Bank +27 11 7217426

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222